

|                                                   | <u>Mar 31, 2022</u> | <u>Dec 31, 2021</u> |
|---------------------------------------------------|---------------------|---------------------|
| <b>ASSETS</b>                                     |                     |                     |
| <b>Current assets</b>                             |                     |                     |
| Currency funds                                    | 2,512               | 2,761               |
| Trading financial assets                          | 3,290               | 2,670               |
| Derivative financial assets                       | 2                   | 5                   |
| Accounts receivable                               | 3,945               | 4,271               |
| Receivables financing                             | 36                  | 28                  |
| Prepayments                                       | 242                 | 183                 |
| Other receivables                                 | 77                  | 77                  |
| Inventories                                       | 3,264               | 3,193               |
| Assets classified as held for sale                | 0                   | 99                  |
| Other current assets                              | 84                  | 130                 |
| <b>Total current assets</b>                       | <b>13,452</b>       | <b>13,417</b>       |
| <b>Non-current assets</b>                         |                     |                     |
| Long-term receivables                             | 37                  | 38                  |
| Long-term equity investments                      | 765                 | 770                 |
| Other equity investments                          | 448                 | 418                 |
| Investment properties                             | 92                  | 93                  |
| Fixed assets                                      | 18,297              | 18,424              |
| Construction in progress                          | 574                 | 661                 |
| Right-of-use assets                               | 588                 | 622                 |
| Intangible assets                                 | 432                 | 447                 |
| Goodwill                                          | 2,014               | 2,023               |
| Deferred tax assets                               | 187                 | 185                 |
| Other non-current assets                          | 1                   | 1                   |
| <b>Total non-current assets</b>                   | <b>23,435</b>       | <b>23,682</b>       |
| <b>Total assets</b>                               | <b>36,887</b>       | <b>37,099</b>       |
| <b>LIABILITIES AND EQUITY</b>                     |                     |                     |
| <b>Current liabilities</b>                        |                     |                     |
| Short-term borrowings                             | 1,633               | 2,193               |
| Derivative financial liabilities                  | 6                   | 2                   |
| Notes payable                                     | 527                 | 579                 |
| Accounts payable                                  | 4,893               | 5,298               |
| Contract liabilities                              | 453                 | 458                 |
| Employee benefits payable                         | 872                 | 1,062               |
| Taxes and surcharges payable                      | 273                 | 235                 |
| Other payables                                    | 375                 | 414                 |
| Liabilities classified as held for sale           | 0                   | 45                  |
| Current portion of long-term liabilities          | 1,256               | 1,052               |
| Other current liabilities                         | 3                   | 3                   |
| <b>Total current liabilities</b>                  | <b>10,291</b>       | <b>11,341</b>       |
| <b>Non-current liabilities</b>                    |                     |                     |
| Long-term borrowings                              | 3,791               | 3,751               |
| Bonds payable                                     | 0                   | 0                   |
| Lease liabilities                                 | 528                 | 568                 |
| Long-term payables                                | 0                   | 0                   |
| Long-term employee benefits payable               | 19                  | 20                  |
| Deferred income                                   | 338                 | 337                 |
| Deferred tax liabilities                          | 99                  | 82                  |
| <b>Total non-current liabilities</b>              | <b>4,775</b>        | <b>4,758</b>        |
| <b>Total liabilities</b>                          | <b>15,066</b>       | <b>16,099</b>       |
| <b>Equity</b>                                     |                     |                     |
| Paid-in capital                                   | 1,780               | 1,780               |
| Capital reserves                                  | 14,986              | 14,984              |
| Accumulated other comprehensive income            | (314)               | (281)               |
| Surplus reserves                                  | 174                 | 174                 |
| Unappropriated profit                             | 5,195               | 4,334               |
| Total equity attributable to owners of the parent | 21,821              | 20,991              |
| Minority shareholders                             | 0                   | 9                   |
| <b>Total equity</b>                               | <b>21,821</b>       | <b>21,000</b>       |
| <b>Total liabilities and equity</b>               | <b>36,887</b>       | <b>37,099</b>       |

|                                                                              | Mar 31, 2022 | Mar 31, 2021 |
|------------------------------------------------------------------------------|--------------|--------------|
| <b>Revenue</b>                                                               | <b>8,138</b> | <b>6,712</b> |
| Less: Cost of sales                                                          | 6,599        | 5,636        |
| Taxes and surcharges                                                         | 16           | 20           |
| Selling expenses                                                             | 49           | 49           |
| Administrative expenses                                                      | 258          | 230          |
| Research and development expenses                                            | 322          | 258          |
| Finance expenses                                                             | 23           | 96           |
| Including: Interest expenses                                                 | 43           | 110          |
| Interest income                                                              | 7            | 5            |
| Add: Other income                                                            | 56           | 41           |
| Investment income / (loss)                                                   | 12           | (2)          |
| Including: Income / (loss) from investments in associates and joint ventures | (5)          | (2)          |
| Gain / (loss) on the net position hedging                                    | 0            | (2)          |
| Gain / (loss) on changes in fair value of financial assets/liabilities       | 3            | 0            |
| Credit impairment (loss is expressed by "-")                                 | (7)          | 4            |
| Asset impairment (loss is expressed by "-")                                  | 1            | (28)         |
| Gain / (loss) on disposal of assets                                          | 15           | 6            |
| <b>Operating profit / (loss)</b>                                             | <b>951</b>   | <b>442</b>   |
| Add: Non-operating income                                                    | 5            | 0            |
| Less: Non-operating expenses                                                 | 0            | 2            |

|                                      | Mar 31, 2022 | Mar 31, 2021 |
|--------------------------------------|--------------|--------------|
| CASH FLOWS FROM OPERATING ACTIVITIES |              |              |